

HENNEPIN PARTNERS

M&A advisory services for the middle market

Hennepin Partners is a boutique investment bank that provides M&A advisory services and strategic advice to entrepreneurs, private equity firms and corporations. We serve clients worldwide across a broad range of industries.

DIVERSE TRANSACTION EXPERIENCE

- Sell-side M&A advisory
- Corporate divestitures
- Recapitalizations
- Take-private transactions
- Capital raising
- Buy-side advisory

50+ Completed Deals Since 2018

32 M&A Professionals

15 Senior Bankers

We are committed to providing distinguished advisory services through a commitment to these principles.

Experience

Our Managing Directors average 20+ years of investment banking experience. Collectively the team has executed hundreds of transactions with aggregate transaction values exceeding \$50 billion.

Senior Attention

Over the course of a deal, it's not always apparent which decisions will have lasting consequences. For this reason, our senior professionals lead every deal and are hands-on at every step of the process.

Partnership Attitude

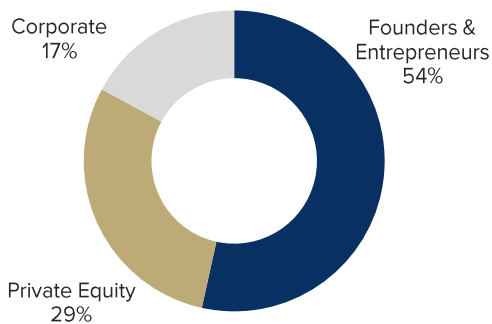
Clients need an advisor whose interests are aligned with theirs. Our clients know we are a true partner looking out for their best interests.

Boutique with Global Reach

Boutique firms are able to create close-knit client relationships, but many are sub-scale lacking depth and reach. We provide high levels of client service and a proven ability to reach buyers and sellers around the world.

FIRM SNAPSHOT

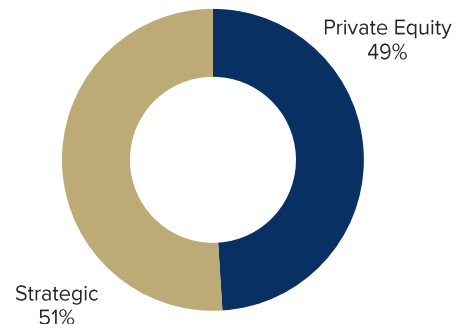
Historical Client Representation



Industries of Focus

- Agriculture / AgTech
- Business and Industrial Services
- Consumer, Food and Retail
- Industrial Products
- Distribution
- Healthcare
- Technology and Software

Historical Buyers



HENNEPIN PARTNERS' TRANSACTIONS

The senior investment bankers of Hennepin Partners have arranged M&A transactions for hundreds of private equity groups, entrepreneurs, family offices, public companies and private companies. Our experience spans multiple industries.

Agriculture / AgTech

 HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY 	PROJECT PORTER HAS BEEN ACQUIRED BY A Leading Animal Health Company	 HAS DIVESTED BIOMARK A BUSINESS WITHIN 	 Series A Funding \$14,000,000	 HAS BEEN ACQUIRED BY
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Business and Industrial Services

 HAS RECEIVED A GROWTH INVESTMENT FROM 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN RECAPITALIZED BY 	 HAS BEEN ACQUIRED BY Building Efficiency and Sustainability A PORTFOLIO COMPANY OF WARBURG PINCUS	 Integrity Applications Inc. HAS BEEN RECAPITALIZED BY 	 HAS BEEN RECAPITALIZED BY 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY
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Consumer, Food and Retail

 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY 	 HAS BEEN RECAPITALIZED BY
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Distribution

 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 A SUBSIDIARY OF HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY 	CERTAIN ASSETS OF A PORTFOLIO COMPANY OF HAVE BEEN ACQUIRED BY A PORTFOLIO COMPANY OF BUILDERS PARTNERS	 HAS ACQUIRED 	 HAS BEEN SOLD TO 	 HAS BEEN RECAPITALIZED BY 	 A PORTFOLIO COMPANY OF HAS SOLD ITS Commercial Doors Division TO
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Industrial Manufacturing and Engineered Products

 HAS BEEN ACQUIRED BY 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY A JOINT VENTURE FORMED BY 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF THE STERLING GROUP	 HAS BEEN ACQUIRED BY MILL CITY CAPITAL HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY
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Healthcare

 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY 	 HAS BEEN SOLD TO 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY 	 A PORTFOLIO COMPANY OF HAS BEEN SOLD TO 	 A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY
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Technology & Software

 HAS BEEN ACQUIRED BY 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 A DIVISION OF HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF 	 HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF
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