

HENNEPIN PARTNERS

M&A advisory services for the middle market

Hennepin Partners is a middle market investment bank that provides M&A advisory services and strategic advice to entrepreneurs, private equity firms and corporations. We serve clients worldwide across a broad range of industries.

DIVERSE TRANSACTION EXPERIENCE

- Sell-side M&A advisory
- Corporate divestitures
- Recapitalizations
- Take-private transactions
- Capital raising
- Buy-side advisory

95+ Completed Deals Since 2018

35+ M&A Professionals

20+ Senior Bankers

We are committed to providing distinguished advisory services through a commitment to these principles.

Experience

Our Managing Directors average 20+ years of investment banking experience. Collectively the team has executed hundreds of transactions with aggregate transaction values exceeding \$50 billion.

Senior Attention

Over the course of a deal, it's not always apparent which decisions will have lasting consequences. For this reason, our senior professionals lead every deal and are hands-on at every step of the process.

Partnership Attitude

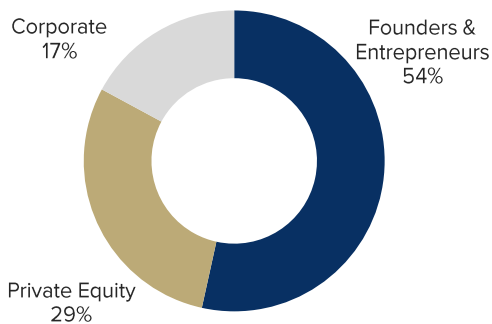
Clients need an advisor whose interests are aligned with theirs. Our clients know we are a true partner looking out for their best interests.

Boutique Feel with Global Reach

We are committed to providing our clients with a personalized level of service larger firms may struggle to match, while our experienced bankers, relationships, size and global network enables us to connect our clients with buyers and sellers from all over the world, unlike smaller regional firms.

FIRM SNAPSHOT

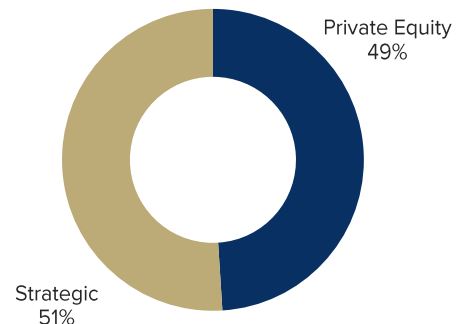
Historical Client Representation



Industries of Focus

- Agriculture / AgTech
- Business and Industrial Services
- Consumer, Food and Retail
- Industrial Products
- Distribution
- Healthcare
- Technology and Software

Historical Buyers



HENNEPIN PARTNERS' TRANSACTIONS

The senior investment bankers of Hennepin Partners have arranged M&A transactions for hundreds of private equity groups, entrepreneurs, family offices, public companies and private companies. Our experience spans multiple industries.

Agriculture / AgTech

<p>LANDTRUST The Recreation Access Network SERIES A FUNDING</p>	<p>FOODCHAIN ID A PORTFOLIO COMPANY OF Berkshire Partners HAS BEEN ACQUIRED BY Lexagri</p>	<p>BCGLOBAL A DIVISION OF BRYANT CHRISTIE INC. HAS BEEN ACQUIRED BY FOODCHAIN ID A PORTFOLIO COMPANY OF Berkshire Partners</p>	<p>Rabobank TELUS Agriculture HAS BEEN ACQUIRED BY conservis</p>	<p>FARMOBILE HAS BEEN ACQUIRED BY AGI AG GROWTH INTERNATIONAL</p>	<p>Legacy Seed Companies HAS BEEN ACQUIRED BY TILLRIDGE LIVING LABOR REFINERY</p>	<p>AGRIAN HAS BEEN ACQUIRED BY TELUS</p>	<p>PROJECT PORTER HAS BEEN ACQUIRED BY A Leading Animal Health Company</p>
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Business and Industrial Services

<p>TD&I CABLE MAINTENANCE HAS BEEN ACQUIRED BY TOWER ARCH CAPITAL</p>	<p>readyCREDIT HAS BEEN ACQUIRED BY CLARION CAPITAL PARTNERS, LLC</p>	<p>portuSunberg A PORTFOLIO COMPANY OF BRASS RING CAPITAL HAS MERGED WITH THE HENRY WARRICK GROUP A PORTFOLIO COMPANY OF CLEARVIEW CAPITAL</p>	<p>CONCORD HAS RECEIVED A GROWTH INVESTMENT FROM HIG CAPITAL</p>	<p>WFF CLEANTECH COMPANY HAS BEEN ACQUIRED BY HES A PORTFOLIO COMPANY OF NAUTIC</p>	<p>DIVERSIFIED FALL PROTECTION HAS BEEN RECAPITALIZED BY NORTH BRANCH CAPITAL</p>	<p>YALE MECHANICAL HAS BEEN ACQUIRED BY ServiceLogic Building Efficiency and Sustainability A PORTFOLIO COMPANY OF WARBURG PINCUS</p>	<p>iai HAS BEEN RECAPITALIZED BY A C P ARRLINGTON CAPITAL PARTNERS</p>
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Consumer, Food and Retail

<p>bevolution A PORTFOLIO COMPANY OF HIGHLANDER HAS BEEN ACQUIRED BY A PORTFOLIO COMPANY OF TJC</p>	<p>RightStuf HAS BEEN ACQUIRED BY SONY</p>	<p>NITEO A PORTFOLIO COMPANY OF HIGHLANDER HAS BEEN ACQUIRED BY MPE PARTNERS</p>	<p>ITRITON TRAILERS jaستن HAS BEEN ACQUIRED BY ALCOM A PORTFOLIO COMPANY OF VALLEY RIDGE</p>	<p>ALCOM A PORTFOLIO COMPANY OF HUDSON FERRY CAPITAL HAS BEEN ACQUIRED BY</p>	<p>COLONY HAS BEEN ACQUIRED BY KINZIE CAPITAL PARTNERS</p>	<p>BRIT'S PUB A LEADING RESTAURANT HAS BEEN ACQUIRED BY KASKAID HOSPITALITY</p>	<p>DREAMLINE The Green Screen Store HAS BEEN ACQUIRED BY MPE PARTNERS</p>
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Distribution

<p>BOYD METALS HAS BEEN ACQUIRED BY Russel Metals</p>	<p>WHOLESALE PRODUCE A PORTFOLIO COMPANY OF MEL CITY CAPITAL HAS BEEN ACQUIRED BY CROSS RAPIDS</p>	<p>Rankin AUTOMOTIVE A PORTFOLIO COMPANY OF FCG FLOW CONTROL HAS BEEN ACQUIRED BY KKR</p>	<p>MTA A SUBSIDIARY OF CARLISLE HAS BEEN ACQUIRED BY JHFOSTER A PORTFOLIO COMPANY OF highroad</p>	<p>MTA MOTION TECH AUTOMATION A PORTFOLIO COMPANY OF CEP Cardinal Equity Partners HAS BEEN ACQUIRED BY CARLISLE</p>	<p>Castellini A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY GENERAL RECYCLE</p>	<p>Accurate CORPORATE/INDUSTRIAL HAS BEEN SOLD TO highroad CAPITAL PARTNERS</p>
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Industrial Manufacturing and Engineered Products

<p>Scotchman HAS BEEN RECAPITALIZED BY EMKO.</p>	<p>EIC A PORTFOLIO COMPANY OF HAS BEEN ACQUIRED BY MW Industries A PORTFOLIO COMPANY OF AMERICAN SECURITIES</p>	<p>ASPEQ HEATING GROUP A PORTFOLIO COMPANY OF IGP HAS BEEN ACQUIRED BY SPX TECHNOLOGIES</p>	<p>ORTHMAN HAS BEEN ACQUIRED BY Unverferth Manufacturing Company, Inc.</p>	<p>METALFAB HAS BEEN ACQUIRED BY OLYMPIC STEEL</p>	<p>STANDARD A PORTFOLIO COMPANY OF DUNES POINT CAPITAL SOLD TO TB TONKA BAY</p>	<p>ARROW ACQUISITION, LLC A PORTFOLIO COMPANY OF LEWIS & CAPITAL HAS BEEN ACQUIRED BY KINDERHOOK INDUSTRIES</p>	<p>VIA INDUSTRIAL A PORTFOLIO COMPANY OF LEWIS & CAPITAL HAS BEEN ACQUIRED BY HBM PARTNERS</p>
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Healthcare

<p>MODERN CATHETER TECHNOLOGIES HAS BEEN ACQUIRED BY VITALPATH A PORTFOLIO COMPANY OF INVERNESS GRAHAM</p>	<p>INTEGRATED MEDICAL HAS BEEN ACQUIRED BY SYNEO A PORTFOLIO COMPANY OF ARCLINE</p>	<p>EMS HAS BEEN ACQUIRED BY LOMBART Atlantic Street Capital</p>	<p>MCC DIAGNOSTICS HAS BEEN ACQUIRED BY ALTUS CAPITAL PARTNERS</p>	<p>QTS HAS BEEN SOLD TO CRETEX</p>	<p>VALER PLASTICS, INC. A PORTFOLIO COMPANY OF American Capital HAS BEEN ACQUIRED BY Nordon</p>	<p>ERGOTRON HAS BEEN ACQUIRED BY NORTEK</p>	<p>SWDI HAS BEEN SOLD TO R&A Stericycle</p>
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Technology & Software

<p>quickcharge A DIVISION OF M Hayes HAS BEEN ACQUIRED BY TRANSACTION A PORTFOLIO COMPANY OF REVERENCE CAPITAL PARTNERS</p>	<p>NEWLY NAMED HAS BEEN RECAPITALIZED BY MPK</p>	<p>US COMPLIANCE HAS BEEN RECAPITALIZED BY SUSQUEHANNA PRIVATE CAPITAL</p>	<p>ACLS MEDICAL TRAINING HAS BEEN ACQUIRED BY 360 A PORTFOLIO COMPANY OF GREYLION VESTAR</p>	<p>STRIVE HAS BEEN RECAPITALIZED BY essex bay capital</p>	<p>netdocuments A PORTFOLIO COMPANY OF WARBURG PINCUS HAS BEEN ACQUIRED BY Worldox</p>	<p>Basketful HAS BEEN ACQUIRED BY smart A PORTFOLIO COMPANY OF ARLINGTON CAPITAL PARTNERS</p>	<p>ViGlobal HAS BEEN ACQUIRED BY Aderant A DIVISION OF Roper TECHNOLOGIES</p>
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