

HENNEPIN | PARTNERS

M&A advisory services for the middle market

Hennepin Partners is a middle market investment bank that provides M&A advisory services and strategic advice to entrepreneurs, private equity firms and corporations. We serve clients worldwide across a broad range of industries.

DIVERSE TRANSACTION EXPERIENCE

- Sell-side M&A advisory
- Corporate divestitures
- Recapitalizations
- Take-private transactions
- Capital raising
- Buy-side advisory

125+ Completed Deals Since 2018

40+ M&A Professionals

20+ Senior Bankers

We are committed to providing distinguished advisory services through a commitment to these principles.

Experience

Our Managing Directors average 20+ years of investment banking experience. Collectively the team has executed hundreds of transactions with aggregate transaction values exceeding \$50 billion.

Senior Attention

Over the course of a deal, it's not always apparent which decisions will have lasting consequences. For this reason, our senior professionals lead every deal and are hands-on at every step of the process.

Partnership Attitude

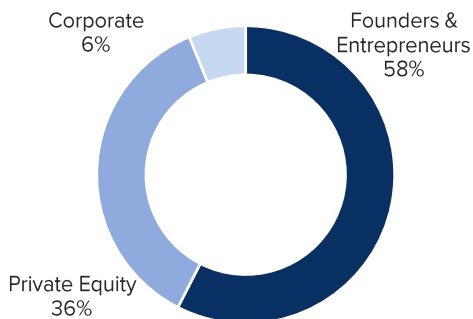
Clients need an advisor whose interests are aligned with theirs. Our clients know we are a true partner looking out for their best interests.

Boutique Feel with Global Reach

We are committed to providing our clients with a personalized level of service larger firms may struggle to match, while our experienced bankers, relationships, size and global network enables us to connect our clients with buyers and sellers from all over the world, unlike smaller regional firms.

FIRM SNAPSHOT

Historical Client Representation



Industries of Focus

Agriculture / AgTech

Business and Industrial Services

Consumer, Food and Retail

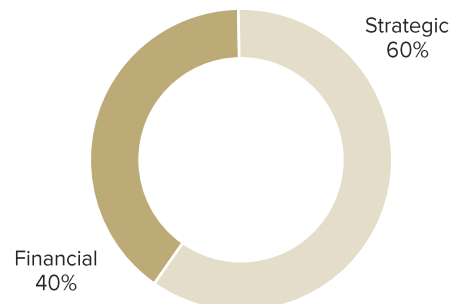
Industrial Products

Distribution

Healthcare

Technology and Software

Historical Buyers



HENNEPIN PARTNERS' TRANSACTIONS

The senior investment bankers of Hennepin Partners have arranged M&A transactions for hundreds of private equity groups, entrepreneurs, family offices, public companies and private companies. Our experience spans multiple industries.

Agriculture / AgTech



Business and Industrial Services



Consumer, Food and Retail



Distribution



Industrial Manufacturing and Engineered Products



Healthcare



Technology & Software

